

HOMESTEAD WORKSHEET ONLY

This is not an application

Owner's Name #1 (Last- First- Middle)-Full Name-not initials _____

Social Security Number _____

Daytime Phone Number #1:() - _____

Email: _____

Owner's DOB#1 / / _____

Spouse's Name #2 (Last- First- Middle)-Full Name-not initials _____

Social Security Number _____

Daytime Phone Number #2:() - _____

Email: _____

Spouse's DOB#2 / / _____

Proof of Mississippi residency required (valid MS driver's license/valid MS picture identification card)

Physical Street Address _____

City _____

Zip _____

MAILING ADDRESS IF DIFFERENT FROM ABOVE:(Example - P.O.Box) _____

In accordance with Miss. Code 27-33-63(2) you must be a legal resident of Mississippi and this is your primary home - you must comply with the Mississippi income tax laws - you must comply with the vehicle tax laws of Mississippi

All Automobile Tag Numbers: _____

(your complete tag number is on your tag receipt- please bring in your current tag receipts)

Previous Address: _____ Sold() Rent() Owner() & when _____
Physical Address/City/State/Zip _____ Timeline _____

Is any part of the land or dwelling rented or leased or used for a business?

If Yes Please Describe: _____

Homestead Exemption Type: (Circle One)

1- Regular

3- SS/RR Act Disabled**

5- Disabled Veteran**

2- Over 65**

4- DR Disability Plan**

6- Combination (Reg & Additional**)

you must provide proof of disability or birth date in order to apply for any special exemptions

Marital Status on "JANUARY 1st": (Circle one)

1- Married

2- Widowed

3- Separated**

4- Divorced

5- Single (No previous marriages)

**Separated - Answer the next 3 questions: 1-Do you file a joint income tax return with your spouse? (YES/NO)
2-Is this the marital home? (YES/NO) 3-Do you have custody of a minor child? (YES/NO)

Property Was Acquired From: (Look on your deed or lease for seller's name)

Name of Previous Owner(s) _____

Deed Book _____

Page Number _____

Purchase/Acquired Date _____
(Month/Day/Year)

Recording Date _____
(Month/Day/Year)

Purchase Price: Look on your closing/settlement statement(HUD-1)-or-closing disclosure(H-25B)

Full Purchase Price: \$ _____ Down Payment: \$ _____

Filing Information: (Circle One)

1- Fee Title

2- Occupant Joint**

3- Non Occupant Joint**

4- Life Estate

5- Undivided Estate **

6- Lease Hold-Lease Expiration Date / /

7-Trust

Additional Owners**: _____

For Office Use Only:

Primary Parcel Number _____

Acreage _____

In City _____

Parcel Number _____

Acreage _____

In City _____

Joins Home/In 5 Miles _____

Additional Space for Notes: _____

If your primary home is a mobile home - you must certify in the Canton Office MH Cert# _____

Is This A Replacement With Change?

If Yes - Indicate The Old Homestead Account # _____